

**AGENDA PLACEMENT FORM**

(Submission Deadline – Monday, 5:00 PM before Regular Court Meetings)

**Date:** \_\_\_\_\_

**Meeting Date:** 01/08/2024

**Submitted By:** County Judge's Office

**Department:** \_\_\_\_\_

**Signature of Elected Official/Department Head:**

\_\_\_\_\_

<p><b>Court Decision:</b> This section to be completed by County Judge's Office</p>
 <p><b>January 8, 2024</b></p>

**Description:**

Consider and Approve Collateral Held by First Financial Bank, N.A.  
Collateralizing All County Deposits, with Authorization for County Judge to  
Sign; Authorize County Treasurer and County Tax Assessor-Collector to Sign  
Release of Existing Collateral - Treasurer

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

(May attach additional sheets if necessary)

**Person to Present:** Kathy Blackwell

(Presenter must be present for the item unless the item is on the Consent Agenda)

**Supporting Documentation:** (check one)     PUBLIC     CONFIDENTIAL

(PUBLIC documentation may be made available to the public prior to the Meeting)

**Estimated Length of Presentation:** \_\_\_\_\_ minutes

**Session Requested:** (check one)

Action Item     Consent     Workshop     Executive     Other \_\_\_\_\_

**Check All Departments That Have Been Notified:**

County Attorney     IT     Purchasing     Auditor

Personnel     Public Works     Facilities Management

Other Department/Official (list) \_\_\_\_\_

**Please List All External Persons Who Need a Copy of Signed Documents  
In Your Submission Email**



**To Johnson County Commissioner's Court,**

Below is a summary listing of all pledged securities to be released and replaced with Federal Home Loan Bank Letters of Credit as collateral for the County Deposits with First Financial Bank pursuant to the Public Funds Collateral Act of 1989.

The pledged securities will need to be released by a signor on the respected accounts. Historically, Kathy Blackwell as Treasurer and Scott Porter as Tax Assessor have released pledged securities.

Pledged Securities to be released as Collateral:

<b>CUSIP</b>	<b>PAR AMOUNT</b>	<b>MATURITY DATE</b>
9128286A3	\$ 10,000,000	01/31/2026
3133L8ED3	\$ 8,000,000	04/01/2036
3133KTM98	\$ 24,633,935	11/01/2040
3140QHA21	\$ 15,914,773	02/01/2041
3136AXK53	\$ 10,000,000	09/25/2042
3137F2ZF6	\$ 1,250,000	12/15/2045
3136AU6D8	\$ 15,208,000	04/25/2053
3137FHFM0	\$ 9,500,000	10/15/2053
4140188D6	\$ 4,950,000	10/01/2045
882854Q70	\$ 23,660,000	04/15/2049
91282CED9	\$ 1,500,000	03/15/2025
3140QMBL7	\$ 9,225,000	10/01/2041
3140X9N43	\$ 194,000,000	01/01/2051
23542JSB2	\$ 7,625,000	10/01/2045

Collateral remaining after Pledged Securities are released:

<b>FHLB LOC #</b>	<b>AMOUNT</b>	<b>MATURITY DATE</b>
10019855	\$ 100,000,000	05/31/2025
10019856	\$ 100,000,000	02/29/2024
# TBD*	\$ 50,000,000	01/31/2024

\*This FHLB LOC was ordered on 01/03/2024 in the amount of \$50,000,000 and the original document will be presented to the County prior to the 01/08/2024 Commissioner's Court.

  
Austin Elsner  
President | CEO Cleburne Region

  
Christopher Boedeker  
County Judge



## AUTHORIZATION TO RELEASE PLEDGE

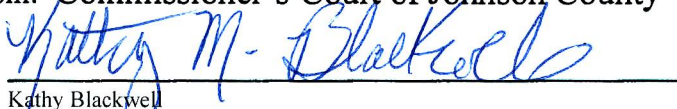
Date: 12/28/2023  
Ref: Acct. 1000100

Please consider this your authorization to RELEASE PLEDGE for the following security/securities:

CUSIP 9128286A3, 10,000,000.00 PAR, MAT 01/31/2026  
CUSIP 3133L8ED3, 8,000,000.00 PAR, MAT 04/01/2036  
CUSIP 3133KTM98, 24,633,935.00 PAR, MAT 11/01/2040  
CUSIP 3140QHA21, 15,914,773.00 PAR, MAT 02/01/2041  
CUSIP 3136AXK53, 10,000,000.00 PAR, MAT 09/25/2042  
CUSIP 3137F2ZF6, 1,250,000.00 PAR, MAT 12/15/2045  
CUSIP 3136AU6D8, 15,208,000.00 PAR, MAT 04/25/2053  
CUSIP 3137FHFMO, 9,500,000.00 PAR, MAT 10/15/2053

Release from: Commissioner's Court of Johnson County

Signature:

  
Kathy Blackwell  
Treasurer

NICOLE MCPHERSON



First Financial Bank  
Sr. Safekeeping Specialist  
nmcpherson@ffin.com  
(325) 627-7386



## AUTHORIZATION TO RELEASE PLEDGE


Date: 12/28/2023  
Ref: Acct. 1007116

Please consider this your authorization to RELEASE PLEDGE for the following security/securities:

CUSIP 4140188D6, 4,950,000.00 PAR, MAT 10/01/2045  
CUSIP 882854Q70, 23,660,000.00 PAR, MAT 04/15/2049  
CUSIP 23542JSB2, 7,625,000.00 PAR, MAT 10/01/2045

Release from: Commissioner's Court of Johnson County

Signature: \_\_\_\_\_

  
Kathy Blackwell  
Treasurer

NICOLE MCPHERSON

  
First Financial Bank  
Sr. Safekeeping Specialist  
nmcperson@ffin.com  
(325) 627-7386

# Exhibit A to SK Agreement Release of Securities.pdf

DocuSign Envelope ID: E8D23EDC-F64B-4371-3D57-C31B0FF16315

## RELEASE OF SECURITIES

Pursuant to the Safekeeping Agreement (Institutional – No Foreign Assets) between First Financial Bank, N.A. and the Safekeeping Bank dated August 1, 2023 (the "Safekeeping Agreement"), the Securities described below are to be released and withdrawn from the Safekeeping Account. Such release and withdrawal of the listed Securities is subject to the terms and conditions set forth in such Safekeeping Agreement (Institutional – No Foreign Assets). All terms used and not defined herein shall have the meaning given to such terms in the Safekeeping Agreement.

### Description of Released Securities/ Reference # 1000100


CUSIP	PAR	Maturity Date	Reason
91282CED9	1,500,000.00	03/15/2025	Maturity
3140QMBL7	9,225,000.00	10/01/2041	Maturity
3140X9N43	194,000,000.00	01/01/2051	Maturity

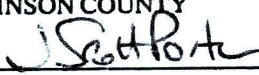
First Financial Bank, N.A. hereby authorizes and instructs Safekeeping Bank to -

- release the Securities described above
- release and replace the Securities described above with

CUSIP	PAR	Maturity Date

First Financial Bank, N.A. acknowledges and agrees that Safekeeping Bank has no further obligation or responsibility to hold or safekeep released Securities on behalf of the Pledgee/Secured Party. First Financial Bank, N.A. represents and warrants to Bank that the above-described Securities either (i) have not been pledged to any third party, or (ii) if subject to a pledge or other lien in favor of a third party, First Financial Bank, N.A. has obtained any required consent from the pledgee or secured party for the release of such Securities as evidenced by the signature of the Pledgee or Secured Party below, and hereby agrees to indemnify and hold Safekeeping Bank harmless from and against any Claim by any such pledgee, secured party, or other third party pursuant to the terms of the Safekeeping Agreement.

**DEPOSITOR:**  
**FIRST FINANCIAL BANK, NA**  
 By:   
 Printed Name: Nicole McPherson  
 Title: Sr. Safekeeping Specialist  
 Date: 12/28/2023

**PLEDGEE/SECURED PARTY:**  
**JOHNSON COUNTY**  
 By:   
 Printed Name: Scott Porter  
 Title: County Tax Assessor-Collector  
 Date: 1/5/24